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April 29, 2014

Via ECF

Honorable John G. Koeltl
 United States District Court
 Daniel Patrick Moynihan United States Courthouse
 500 Pearl St.
 New York, NY 10007-1312

A CONFERENCE WILL BE HELD
 ON FRIDAY, MAY 8, 2014
 AT 11:30AM.

4/30/14 SO ORDERED. John Koeltl
 ✓ S D J

Re: Schutte Bagclosures Inc. et al. v. Kwik Lok Corp., No. 12-cv-5541 (JGK)

Dear Judge Koeltl:

Further to yesterday's conference and the Court's order to suspend expert discovery until after the Court's decision on the parties' motions for summary judgment and the pending motion to dismiss, we would like to add the following point of clarification:

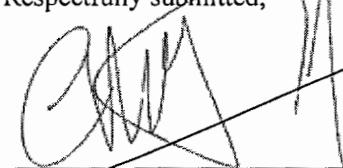
As the Court correctly stated, and also according to the Court's Scheduling Order fact discovery has come to a close. However, as discussed in our letter of April 25, 2014 to this Court, there remain some discovery disputes that the parties have not resolved. In particular, it became clear during depositions of Kwik-Lok's witnesses that there are documents crucial to this dispute and crucial to the expert discovery process that Kwik Lok has not produced yet, although Kwik Lok has acknowledged the existence of these documents. These documents are the technical and design drawings for each of the product configurations claimed as a protected trade dress by Kwik Lok and would be highly relevant to our expert's analysis.

Should the Court deny Schutte Bagclosures Inc.'s motion for summary judgment and the parties need to conduct expert discovery, Schutte Bagclosures Inc. may need to revisit these issues, including possibly through a motion to compel, if at that time Kwik Lok has not produced the aforementioned documents. Although we did not specifically discuss these discovery disputes at the conference on Monday, it is our understanding that these disputes, like expert discovery, are suspended pending the Court's ruling on the summary judgment motions, which may render all of these issues moot.

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If this is inconsistent with the Court's understanding, we would be happy to discuss these issues further through another conference or a call with the Court. Otherwise, we will revisit these issues with Kwik-Lok, if necessary, after the Court's rulings.

Respectfully submitted,



Carl M.R. van der Zandt
HAND BALDACHIN & AMBURGEY LLP

cc: Brian McQuillen, Esq. (via e-mail), counsel for Defendant Kwik Lok Corporation